

## Action Items – StratML – As of August 27, 2009

### Open and In Process Tasks

Responsible	Action Item	Status
S. Webb	Draft Schema	
All	Quotes for press release	
B. Fanning	Draft Press Release	
B. Fanning	Draft FAQ	
O.Ambur/A.Schwartz	Talking points	

### Ongoing Tasks

Responsible	Action Item	Status
All	Review Strategy Plans	Ongoing; status remains the same
All	Review examples in the glossary and send additional examples to Owen Ambur	Ongoing; sufficient examples have been obtained for Part 1. This will be a focus for Part 2 and the performance plans.
AIIM	Establish liaison with ECMA.	
AIIM	Finalize the OCEG MoU.	AIIM will continue discussions with OCEG regarding the MOU.
All	Review Performance Plan report graphic and glossary	On going
AIIM	Establish a liaison relationship with W3C.	Owen continues to be involved with the W3C. AIIM is continuing efforts to establish a liaison. Will be discussing potential to reference W3C.

### Deferred Tasks

<b>Responsible</b>	<b>Action Item</b>	<b>Status</b>
O.Ambur	Discuss with Peter Bensen on having StratML schema included in the ECMA dictionary	Deferred. To be discussed as part of liaison with Ecma

**On Hold Tasks**

<b>Responsible</b>	<b>Action Item</b>	<b>Status</b>
All	Reach out to SEC to promote use of StratML for annual reports	On Hold. Discussed that it would be nice to have StratML mentioned in XBRL conference but may be too late to get on the program. Owen exchanged emails with representatives of OMB and Treasury with regard to the XML conference where the SEC will be presenting.
Betty Harvey	Identify appropriate attributes for version control	In process; status continues

**Completed Tasks**

<b>Responsible</b>	<b>Action Item</b>	<b>Status</b>
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Owen Ambur	Add type to input, output, outcome, process and modify value chain	Complete
Betty Harvey	Provide names of standards that specify how to identify divisions and subsidiaries or organizations	Completed through discussions on the listserv. However, this task may need to be revisited for subsequent versions.
All	Review Glossary and comments	Complete
John Bosley & Adam Schwartz	Revise definition of Vision to be more conceptual	Complete
Betty Harvey and/or Sylvia Webb	Review and revise as necessary namespaces and ID sections	Complete
AIIM	Format and amend the standard as necessary. Review the standard and provide comments as necessary.	Complete.
AIIM	Acquire URL – <a href="http://www.stratml.org">www.stratml.org</a>	Complete. AIIM acquired <a href="http://www.stratml.net">www.stratml.net</a> .
Ari Knausenberger	Create a mock up of the schema depicting relationships	Complete.
Sylvia Webb and AIIM	Identify liaison to X12 that can be established to help on this work. Pursue joint effort relationship with X12.	Complete. Sylvia Webb will represent X12.
Adam Schwartz	Revise graphic for performance plans	Complete
AIIM	Send final version of document to committee for review.	Complete
All	Persistent URL for schema to facilitate easier style sheet creation	Complete with acquisition of stratml.net domain. Let Ken Holman know.
Sylvia Webb	Create version 1 of schema	Completed
Adam Schwartz	Create example of economic stimulus creating 4 million jobs	Completed.